

PEAK LEVEL CONSULTING

Maximize Your Potential

Our services include offerings to address the needs of individuals, businesses, and organizations

Business Consulting
Business Plan Development
Financial Education

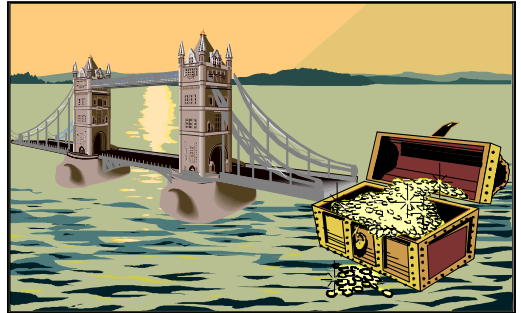


**PEAK LEVEL
CONSULTING**



**Financial
Empowerment
Education System**

Investment Cornerstones for Young Adults

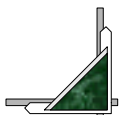


Strategies for Building a Bridge to Financial Freedom

**PEAK LEVEL
CONSULTING**

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Investment Cornerstones for Young Adults

The Significance of Cornerstones

Getting off to a good financial start early in your career is a major advantage in building the foundation to reach your personal goals. It is no secret that many young adults today enter their careers already financially burdened and lacking the understanding of what it takes to manage their finances for the present and the future. At Peak Level Consulting we realize the need for planting the seeds to help young adults take a new look at being proactive in taking charge of their finances through careful planning so that they can achieve their dreams and desires. The Investment Cornerstones for Young Adults component of the Financial Empowerment Education System promotes a balanced investment approach to building a strong asset base that will serve you throughout life. This seminar series is designed for young adults who are preparing themselves to embark on their career paths as well as those who are in the early stages of their career and goes from basic concepts and principles to advanced planning strategies over the course of the series.

Each step of the program builds on the earlier steps leading up to understanding the cornerstone approach that will form a solid foundation on which you can build your financial plan. Through the classroom sessions and interactive exercises, the participants will gain a greater understanding of what their investment options are and how they can design a financial strategy that uses their available resources to meet their needs. Ultimately, the techniques they learn will serve as a framework that they can use on an ongoing basis as they move through the various stages of their lives.

The Payoff in the Process

Young adults who are stable financially provide great benefits not only for themselves but for society at large. When they can become investors and builders rather than being primarily consumers, their families and communities will also become more stable and successful as they take the mindset of being both financially responsible and strategically focused. With strong principles as a guiding force and our cornerstone approach to investing, we can make a great contribution by investing the time in our young adults to get them off on the right foot in not only making a living but building a life.

Financial Empowerment Principles* *Program Activities

- **Stewardship**
Being responsible with all you have
 - **Spending Wisely**
Living today while making provisions for the future
 - **Maximizing Income**
Being smart so your resources go farther
 - **Asset Acquisition**
Living within your means
 - **Saving & Investing**
Putting your money to work for now and for later
 - **Giving Back**
Sharing what you have for the benefit of others
- **Module 1**
Introduction to Personal and Financial Responsibility
 - **Module 2**
Investing Basics
 - **Module 3**
Introduction to the Cornerstone Strategy
 - **Module 4**
Financial Plan Implementation